

## PRESS RELEASE

### VIETCAP SIGNS USD75MN SYNDICATED LOAN FACILITY

**Vietcap Securities** (HOSE: VCI, “Vietcap” or “the company”) is pleased to announce that it has signed syndicated loan financing for USD75mn (equivalent to VND1,815bn) incorporating a greenshoe option up to USD50mn (equivalent to VND1,210bn)

The loan was arranged by Maybank Securities Pte. Ltd. and Taishin International Bank Co., Ltd. Singapore Branch, as mandated lead arrangers and bookrunners.

The loan represents yet another successful fundraising endeavor for Vietcap following two previous fundraising rounds in 2023. The positive response from the market is a testament to Vietcap’s credit standing among investors and is expected to pave the way for future offshore syndicated transactions.

Vietcap’s previous syndicated loan facilities include:

- **August 2023:** USD100mn arranged by Mega International Commercial Bank through its offshore banking branch.
- **July 2023:** USD45mn arranged by Shanghai Commercial and Savings Bank, Ltd. through its offshore banking branch.
- **October 2022:** USD105mn, with a greenshoe option for a facility size of up to USD150mn, arranged by Maybank Securities Pte. Ltd. and O-Bank Co., Ltd. as mandated lead arrangers and bookrunners, with Malayan Banking Berhad, Singapore Branch as one of the lenders.
- **May 2022:** USD100mn arranged by Mega International Commercial Bank (Megabank) through its offshore banking branch.
- **November 2021:** USD100mn, with a greenshoe option for a facility size of up to USD150mn, from a group of banks arranged by Maybank Kim Eng Securities Pte. Ltd. (now known as Maybank Securities Pte. Ltd.), with Malayan Banking Berhad, Singapore Branch as one of the lenders.
- **May 2020:** USD40mn syndicated unsecured loan from a group of banks led by Bank Sinopac.

Vietcap is committed to delivering the best service quality to customers and optimizing benefits for shareholders. Therefore, expanding foreign loans with substantial capital at competitive costs will provide Vietcap with more resources enhance the company's business.