

PRESS RELEASE

VIETCAP SIGNS USD100MN SYNDICATED LOAN FACILITY

Vietcap Securities (HOSE: VCI, “Vietcap” or “the company”) is pleased to announce that it has signed syndicated loan financing for up to USD100mn (equivalent to VND2,350bn).

The loan was arranged by Mega International Commercial Bank through its offshore banking branch and carries short-term interest rates based on the international money market.

The loan represents yet another successful fundraising endeavor for Vietcap following five previous fundraising rounds. The positive response from the market is a testament to Vietcap’s credit standing among investors and is expected to pave the way for future offshore syndicated transactions.

Vietcap’s previous syndicated loan facilities include:

- **July 2023:** USD45mn arranged by Shanghai Commercial and Savings Bank, Ltd. through its offshore banking branch.
- **October 2022:** USD105mn, with a greenshoe option for a facility size of up to USD150mn, arranged by Maybank Securities Pte. Ltd. and O-Bank Co., Ltd. as mandated lead arrangers and bookrunners, with Malayan Banking Berhad, Singapore Branch as one of the lenders.
- **May 2022:** USD100mn arranged by Mega International Commercial Bank (Megabank) through its offshore banking branch.
- **November 2021:** USD100mn, with a greenshoe option for a facility size of up to USD150mn, from a group of banks arranged by Maybank Kim Eng Securities Pte. Ltd. (now known as Maybank Securities Pte. Ltd.), with Malayan Banking Berhad, Singapore Branch as one of the lenders.
- **May 2020:** USD40mn syndicated unsecured loan from a group of banks led by Bank Sinopac.

Vietcap is committed to delivering the best service quality to customers and optimizing benefits for shareholders. Therefore, expanding foreign loans with substantial capital at competitive costs will provide Vietcap with more resources enhance the company's business.



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This earnings release includes references to future plans and expectations, which are forward-looking statements that involve a number of risks and uncertainties. Statements that refer to or are based on estimates, forecasts, projections, uncertain events or assumptions also identify forward-looking statements. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements. All forward-looking statements included in this press release are based on management's expectations as of the date of this presentation and, except as required by law, Vietcap disclaims any obligation to update these forward-looking statements to reflect future events or circumstances. These statements are not guarantees of future performance, and the reader is cautioned not to place undue reliance on them.

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